



**TEACHING EXPERIENCE:**

Read-Aloud Program (Boston Partners in Education), 2010-2012, 2018-present  
Faculty Sweep, BC Halftime Retreat, November 2022  
University and MCAS Commencement Faculty Marshal: 2020-present

Guest lecturer:

- Contemporary Issues in Public Health (Summer Hawkins, CSON): 9 times (most recent: November 2023)
- Data Analytics for Social Impact (Summer Hawkins, CSON): February 2022, February 2023, February 2024
- Policy for an Aging Society: Issues & Options (Cal Holvorsen and Barbara Mendez Campos, SSW): February 2021, February 2022, FeFee

Anthony Webb, in *Reimagining Pensions: The Next 40 Years*, Olivia S. Mitchell and Richard C. Shea, eds. Oxford, UK: Oxford University Press.

How Much Does Motherhood Cost Women in Social Security Benefits?  
and Sara Ellen King. 2017. Working Paper 2017-14. Chestnut Hill, MA: Center for Retirement  
Research at Boston College.

How Much Does Out-of-Pocket Medical Spending Eat Away at Retirement Income?  
Melissa McInerney and Sara Ellen King. 2017. Working Paper 2017-13. Chestnut Hill, MA:  
Center for Retirement Research at Boston College.

Khan and Geoffrey T. Sanzenbacher. 2017. Working Paper 2017-6. Chestnut Hill, MA: Center  
for Retirement Research at Boston College.

Do Health Insurance Premium Restri  
by Socioeconomic Status? -17. Chestnut  
Hill, MA: Center for Retirement Research at Boston College.

Coe, Wenliang Hou, Alicia H. Munnell, and Patrick J. Purcell. Working Paper 2016-16. Chestnut  
Hill, MA: Center for Retirement Research at Boston College.

Do Late-Career Wages Boost Social Security More for Women than Men?  
Lindner. 2016. Working Paper 2016-13. Chestnut Hill, MA: Center for Retirement Research at  
Boston College.

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Sanzenbacher and Francis M. Vitagliano. 2016. Working Paper 2016-9. Chestnut Hill, MA:  
Center for Retirement Research at Boston College.

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Working Paper 2013-21. Chestnut Hill, MA: Center for Retirement Research at Boston College.

How Will Older Workers Who Lose Their Jobs During the Great Recession Fare in the Long-Run? with Natalia Orlova and Anthony Webb. 2013. Working Paper 2013-9. Chestnut Hill, MA: Center for Retirement Research at Boston College.

How Does the Composition of Disability Insurance Applicants Change Across Business Cycles? with Norma B. Coe. 2013. Working Paper 2013-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

What is the Long-Term Impact of *Zebley* on Adult and Child Outcomes? with Norma B. Coe. 2013. Working Paper 2013-3. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Sticky Ages: Why is Age 65 Still a Retirement Peak? with Norma B. Coe and Mashfiqur Khan. 2013. Working Paper 2013-

Measuring the Incidence of the Personal Income Tax Through Pre-Tax Wage Changes, with  
Shanthi P. Ramnath. 2010. Working Paper. A



*Issue in Brief* 18-16.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Sanzenbacher and Francis M. Vitagliano. *Issue in Brief* 18-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

*Issue in Brief* 18-10.

Chestnut Hill, MA: Center for Retirement Research at Boston College.

Do Health Insurance Reforms Boost Demand for Older Workers by SES?  
Crawford. 2017. *Issue in Brief* 17-7. Chestnut Hill, MA: Center for Retirement Research at Boston College.

and Jorge D. Ramos-Mercado. 2016. *Issue in Brief* 16-13. Chestnut Hill, MA: Center for Retirement Research at Boston College.

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Francis M. Vitagliano. 2015. *Issue in Brief* 15-10. Chestnut Hill, MA: Center for Retirement Research at Boston College.

Anthony Webb. 2015. *Issue in Brief* 15-5. Chestnut Hill, MA: Center for Retirement Research at Boston College.

-Income Individuals Have Pensions

Penglase. 2014. *Issue in Brief* 14-8. Chestnut Hill, MA: Center for Retirement Research at Boston College. Republished in *Communities & Banking* (winter 2015), Federal Reserve Bank of Boston.

Yanyuan Wu. 2014. *Issue in Brief*



2014-2015      Funded by the Alfred P. Sloan Foundation  
Constructing a Nationwide Dataset on the Availability of Home and Community-

- 2011-2012 The Trend in Disability Insurance Coverage Rates and its Effect on SSI and SSDI Application  
Funded by the Social Security Administration
- 2011-2012 Early Retirement or Disability? Projecting Social Security Application Activity in the Current Business Cycle  
Funded by the Social Security Administration
- 2010-2012 How Has The Composition of Disability Insurance Applicants Changed Across and Within Business Cycles?  
Funded by the Russell Sage Foundation
- 2010-2011 Who Are the Early Claimers? How Much Do They Lose?  
Funded by the Russell Sage Foundation.
- 2010-2011 The Impact of Unemployment Benefits Extensions on DI Applications and Approval Rate  
Funded by the Social Security Administration
- 2010-2011 What is the Long-Term Impact of Zebley on SSI and SSDI Rolls?  
Funded by the Social Security Administration.
- 2010 The Effect of Long Run Earnings Volatility on Static and Dynamic Health Insurance Coverage  
Funded by the U.S. Census Bureau

Grant Referee	Social Security Administration Steven H. Sandell Grantees and Dissertation Fellows Russell Sage Foundation NASI Dissertation Award
Doctoral Committees	Yihan Wang, social work, 2019 (placement: Institute for Quantitative Social Sciences at Harvard University) Antonia Diaz-Valdes Iriarte, social work, 2019 (placement: Universidad Mayor, Chile) Julie Miller, social work, 2019 (placement: MIT Age Lab)

#### Undergraduate Research Fellowship Advising

Charlotte Winiarski, 2023-24  
Margaret Mahoney, 2023-24  
Katherine Hughes, 2022-24  
T. Jackson Danforth, 2022-23  
William Ortyl, 2021-22  
Madison Haddix, 2021-22  
Theodore Davis, 2021-22  
-21  
Sitora Raupova, 2020-21  
Nathan Foster, 2019  
Catherine Roder, 2018-19

#### Independent Study Advising

Alexander Aboutaam, spring 2024  
Stewart Talbot, spring 2024  
Ryan Moore, spring 2016

#### **PRESENTATIONS (\*invited speaker)**

- 2023 \*BC Aging Research Scholars Interest Group, Chestnut Hill, MA
- 2022 \*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA  
\*Omicron Delta Epsilon Boston College Chapter Induction Dinner, Chestnut Hill, MA
- 2020 Fordham University Social Policy and Disability Conference (virtual)  
ASSA Annual Conference, San Diego, CA
- 2019 \*UNIDOS Workforce Development Forum, Los Angeles, CA  
\*International Social Security Law Symposium, Harvard Law School, Cambridge, MA  
\*Harmony Club, Worcester, MA
- 2018 \*Winchester Senior Symposium, Jenks Senior Center, Winchester, MA  
\*Social Security Administration, Washington, DC  
ASSA Annual Conference, Philadelphia, PA
- 2017 \*Pensions and Investments Global Future of Retirement Conference, New York, NY  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
APPAM Fall Conference, Chicago, IL  
\*University of Massachusetts at Lowell, Lowell, MA
- 2016 ASSA Annual Conference, San Francisco, CA  
\*Federal Reserve Bank of Boston, Boston, MA  
Society of Labor Economists Annual Conference, Seattle, WA  
\*Western Economics Association International Conference, Portland, OR  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
\*U.S. Census Bureau SIPP Workshop, Ann Arbor, MI  
\*University of Massachusetts-Boston, Boston, MA  
APPAM Fall Conference, Washington, DC  
\*National Tax Association Annual Conference on Taxation, Baltimore, MD
- 2015 \*Brandeis University, Waltham, MA

\*Social Security Administration, Washington, DC  
Society of Labor Economists Annual Conference, Montreal, PQ  
\*Social Security Administration RRC Annual Meetings, Washington, DC  
APPAM Fall Conference, Miami, FL

## **Invited Discussant**

- 2023 Conference on the Four Day Week, Chestnut Hill, MA  
ASSA Annual Conference, New Orleans, LA
- 2022 ASSA Annual Conference (virtual)
- 2018 Social Security Administration RRC Annual Meetings, Washington, DC
- 2017 Social Security Administration RRC Annual Meetings, Washington, DC
- 2016 Social Security Administration RRC Annual Meetings, Washington, DC  
National Tax Association Annual Conference on Taxation, Baltimore, MD
- 2013 NBER: Labor Market in the Aftermath of the Great Recession, Cambridge, MA

## **Interviews and Media Mentions**

*Money Geek.* (September 18). Available  
at: <https://www.moneygeek.com/financial-planning/resources/saving-for-retirement/#expert=matt-rutledge>

Available at: <https://www.moneygeek.com/financial-planning/analysis/average-retirement-savings-by-age/#expert=matt-rutledge>

Whi As Gen X Faces Retirement, Student Loan Debt Looms *New York Times.* (August 20). Available at:  
<https://www.nytimes.com/2023/08/17/business/generation-x-retirement-student-loan-debt.html>

*MoneyGeek.* (May 27).

Available at:  
<https://www.moneygeek.com/insurance/health/best-health-insurance/#expert=matt-rutledge>

Benefits to postponed Social Security claims are actually  
Expert *Yahoo! Finance Live.* (March 6). Available at:  
<https://finance.yahoo.com/video/benefits-postponed-social-security-claims>



Mark Cuban explains why he didn't retire early despite his wealth: 'I'm not retired because I'm too competitive' *Business Insider*. (October 16). Available at: <https://www.businessinsider.com/mark-cuban-kevin-oleary-got-wealthy-young-didnt->

*Marketwatch*

[planning-under-biden-225716599.html](http://planning-under-biden-225716599.html)



<https://www.bloomberg.com/news/articles/2018-11-20/how-policy-changes-kept-america-s-silver-workforce-on-the-job>

he Rich Get Richer from Social

*Los Angeles Times*. (September 12). Available at:  
<http://www.latimes.com/business/hiltzik/la-fi-hiltzik>





<http://www>